

# FLEXIBLE WORKSPACE IMPLEMENTATION CHECKLIST

A practical guide to launching your flexible workspace strategy — step by step.

## PHASE 1 - ANALYSE: Understand your current situation

- Audit current office space utilisation**  
Which zones are overbooked, underused, or consistently empty?
- Collect employee occupancy pattern data**  
How many days per week are people in the office? When are peak times?
- Map existing room and desk types**  
Categorise spaces: focus, collaboration, meeting, informal.
- Identify friction points and pain points**  
Talk to facility managers, team leads, and employees directly.
- Review real estate costs per workspace**  
Calculate cost per m<sup>2</sup> and cost per allocated desk.

## PHASE 2 - DEFINE: Set your goals and principles

- Define your flexible workspace objectives**  
e.g. reduce costs, support hybrid teams, improve space visibility.
- Establish desk-to-employee ratio targets**  
A ratio of 0.6–0.8 desks per employee is common in hybrid setups.
- Agree on booking and desk-use policies**  
Will desks be bookable in advance? What are the no-show rules?
- Define rules for permanent vs shared spaces**  
Which teams or roles (if any) need dedicated space?
- Set KPIs to measure success**  
e.g. occupancy rate, booking utilisation, employee satisfaction scores.

## PHASE 3 - CHOOSE TOOLS: Select the right technology

- Select a desk booking system**  
Look for calendar integration, mobile access, and ease of use.
- Choose a room booking solution**  
Ensure it includes no-show detection and real-time availability.
- Implement occupancy sensors or analytics**  
Real-time data helps optimise space over time.
- Set up digital signage for space navigation**  
Room panels and floor maps help employees find spaces quickly.
- Ensure integration with existing tools**  
Microsoft 365, Google Workspace, Active Directory, etc.

## PHASE 4 - PREPARE: Get your office and people ready

- Redesign floor layout to support flexible zones**  
Include focus areas, collaboration zones, and informal spaces.
- Add clear wayfinding and space signage**  
People need to easily find available desks and rooms on arrival.
- Create a clean desk policy**  
Define expectations for personal items, cleaning, and end-of-day protocols.
- Brief facility and IT teams**  
Ensure infrastructure supports remote login, hot-desking, and AV in all rooms.

## PHASE 5 - LAUNCH: Roll out and communicate

- Run a pilot with a selected team or floor**  
Test the setup before company-wide rollout.
- Communicate the change clearly to all employees**  
Explain the why, the how, and what is changing for them.
- Provide training on booking tools and new processes**  
Keep it short and accessible — video walkthroughs work well.
- Set up a feedback channel for the first 30 days**  
Make it easy for people to report issues or confusion.

## PHASE 6 - OPTIMISE: Monitor, adjust, and improve

- Review occupancy and booking data monthly**  
Are people using the spaces as intended?
- Gather employee satisfaction feedback**  
A short quarterly survey is enough to track trends.
- Adjust space allocation based on usage patterns**  
Convert underused meeting rooms to focus zones, for example.
- Revisit desk ratio and booking policies annually**  
Your hybrid mix will shift — your workspace should too.